, FORM D

" ' UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

PROCESSED

FORM D

OMB APPROVAL 3235-0076 OMB Number. Expires: Estimated average burden hours per response. 16.00

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

| SEC USE ONLY | | | | | |
|---------------|--------|--|--|--|--|
| Prefix | Serial | | | | |
| DATE RECEIVED | | | | | |
| 1 | 1 | | | | |

| <u> </u> | <u>.`</u> |
|--|---|
| Name of Offering (check if this is an amendment and name has changed, and indicate change.) | |
| Texakoma Hurta #1 Well | |
| Filing Under (Check box(es) that apply): Rule 504 Rule 505 K Rule 506 Section 4(6) Type of Filing: New Filing Amendment | ULOE |
| | |
| A. BASIC IDENTIFICATION DATA | |
| . Enter the information requested about the issuer | |
| lame of Issuer (check if this is an amendment and name has changed, and indicate change.) | 07079196 |
| Texakoma Operating L.P. | |
| Iduless of Executive Ortices | lephone Number (Including Area Code) |
| 5601 Cranite Parkway Suite 600, Plano, Tx 75024 | 972) 701~9106_ |
| Address of Principal Business Operations (Number and Street, City, State, Zip Code) | elephone Number (Including Area Code) |
| if different from Executive Offices) Same | |
| and exploration business. Type of Business Organization corporation business trust limited partnership, already formed business trust limited partnership, to be formed | specify): |
| | |
| Actual or Estimated Date of Incorporation or Organization: [0] 05 Actual Estimated Jurisdiction of Incorporation or Organization; (Enter two-letter U.S. Postal Service abbreviation for State: | 00 01 200T |
| GENERAL INSTRUCTIONS | 60 (60) |
| Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Sec 77d(6). | |
| When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A n and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below which it is due, on the date it was mailed by United States registered or certified mail to that address. | otice is deemed filed with the U.S. Securities or, if received at that address after the date or |
| Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. | |
| Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually sign photocopies of the manually signed copy or bear typed or printed signatures. | • <u>·</u> |
| Information Required: A new filing must contain all information requested. Amendments need only report the thereto, the information requested in Part C, and any material changes from the information previously supplied in | name of the issuer and offering, any change Parts A and B. Part E and the Appendix nee |

Filing Fee: There is no federal filing fee.

not be filed with the SEC.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

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| . Enter the information re- | | | - | | |
| Each promoter of the | ne issuer, if the issu | er has been organized wi | ithin the past five years; | | |
| Each beneficial own | er having the power | r to vote or dispose, or dir | ect the vote or disposition (| of, 10% or more of | a class of equity securities of the issue |
| Each executive offi | cer and director of | corporate issuers and of | corporate general and man | aging partners of p | partnership issuers; and |
| Each general and π | anaging partner of | partnership issuers. | | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| full Name (Last name first, i | • | | | | |
| Texakoma Explo Business or Residence Addre | ss (Number and S | treet, City, State, Zip Co | ode) | | · · · · · · · · · · · · · · · · · · · |
| 5601 Granite P | arkway, Sui | | Texas 75024 | Director | General and/or |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | Managing Partner |
| uil Name (Last name first, i | | | | | |
| Stapleton, Wil | ss (Number and S | | | | |
| Soul Granite P Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, | if individual) | | | | |
| Kennedy, Scott Business or Residence Addre | ess (Number and | | | | |
| 5601 Granite F | • | | Texas 75024 | Diseases | General and/or |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | Managing Partner |
| Full Name (Last name first, Kennedy, Shea | | | | | |
| Business or Residence Addr 5601 Granite 1 | ess (Number and arkway, Su | Street, City State, Zip C ite 600, Plane | o, Texas 7502 | i | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, Kennedy, Dean | | | | | |
| Business or Residence Addr | ess (Number and | Street, City, State, Zip C | Code) | | |
| 5601 Granite | Parkway. Su | ite 600. Plan | o. Texas 7502 | 4 | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | | Director | General and/or Managing Partner |
| Full Name (Last name fust, | if individual) | | | | |
| Business or Residence Add | ress (Number and | Street, City, State, Zip | Code) | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first | , if individual) | | _ | | |
| Business or Residence Add | ress (Number and | Street, City, State, Zip | Code) | _ | |
| • | - | | | | |
| | (Use bl | ank sheet, or copy and us | se additional copies of this | sheet, as necessar | у) |

| | | 经验证的 | | | B.3IN | FORMATI | N XBOUT | OFFERI | G ₹ | | . Marie | 2.0 | 1-4-6 |
|--|--|---|--|---|-----------------------------|--------------------------------------|-----------------------------------|-----------------------|------------------------|----------------------|-------------------------|----------------------|----------------------|
| 7 | | | • | | | | aradited in | vestors in | this offerin | ισ? | | Yes ₽ | N₀ □ |
| 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? | | | | | | | | | | | | | |
| Answer also in Appendix, Column 2, if filing under ULOE. | | | | | | | | s 19, | 750 | | | | |
| 2. What is the minimum investment that will be accepted from any individual? | | | | | | | Yes | No | | | | | |
| 3. E | 3. Does the offering permit joint ownership of a single unit? | | | | | | | | | | | | |
| A Finter the information requested for each person who has been or will be paid or given, directly or indirectly, any | | | | | | | | | | | | | |
| commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state | | | | | | | | | | | | | |
| C | or states. | list the na | me of the br | oker or dea | aler. If mo | re than five | (5) person: | s to be liste | d are assoc | iated perso | ns of such | | |
| | | | you may se | | informatio | n for that l | oroket or d | eater only | · | | | | |
| Full 1 | • | | irst, if indi | | | | | | | | | | |
| Busin | | | inancia Address (N | | | y, State, Z | p Code) | | | | | | |
| 20311 | | | lte Parl | | | | | xas 7 | 5024 | | | <u> </u> | |
| Name | e of Asso | ciated Br | oker or Dea | ler | | | | | | | | | |
| 5 | . :- 110 - | al De | Listed Has | Calichad | or Intends | to Solicit E | urchasers | | | | | | |
| | | | Listed Has " or check i | | | | | | | | | [] Aii | States |
| (| (Check " | VII PIGICS | or eneck t | maistansi | JIGIC37 | ~ <i>,,,,</i> | | _ | _ | | | | |
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| ., | | IN STEE | IA] | KS STU | XX | LA NM | ME NY | | MA ND | MI) | | | PA |
| - | RI RI | NE SC | | <u>NH)</u> [<u>TN]</u> | | UT | VT | 15-75-1 15-76-1 | | | $\overline{\mathbb{W}}$ | WY | PR |
| | | | | | | | | | | | | | |
| Full | Full Name (Last name first, if individual) | | | | | | | | | | | | |
| Busic | | Dagidana | Address (? | Jumbes an | d Street C | ity State 2 | (in Code) | | | | | | |
| Busii | ness or | Kesidelice | Maaress (r | Adinoer and | u 311004 C | ity, Diato, 2 | sip coue, | | | | | | |
| Nam | e of Ass | ociated Br | oker or De | aler | | | | | | _ - - | | | |
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| | | | s" or check | | | | | | **************** | ************ | | | States |
| | | | s" or check | individual | States) | CO | CT | (DE) | DC | FL | GA | HI | <u>ai</u> |
| 1 | (Check ' | All State | s" or check AZ IA | individual AR KS | States) | CO LA | CT ME | DE MD | DC MA | FL MI | GA MN | HI MS | (dī) |
| 1 | (Check ' AL IL MT | All State | S" or check AZ IA NV | individual AR KS NH | States) CA KY NJ | CO LA NM | CT ME NY | DE MD NC | DC MA ND | FL MI OH | GA MN OK | HI MS OR | MO PA |
| | (Check ' | All States | S" or check AZ IA NV SD | individual AR KS NH TN | States) | CO LA | CT ME | DE MD | DC MA | FL MI | GA MN | HI MS | (dī) |
| | (Check ' | All States | S" or check AZ IA NV | individual AR KS NH TN | States) CA KY NJ | CO LA NM | CT ME NY | DE MD NC | DC MA ND | FL MI OH | GA MN OK | HI MS OR | MO PA |
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Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Sold Offering Price Type of Security Debt\$_______\$ Common Preferred Convertible Securities (including warrants) Other (Specify Fractional undivided working interests \$3,950,000 \$513,500 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount of Purchases Investors \$513,500 Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Dollar Amount Type of Sold Security Type of Offering Rule 505 Regulation A Rule 504 Total____ a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees □ \$____ Printing and Engraving Costs.... Legal Fees. Accounting Fees Engineering Fees S 474,000 Sales Commissions (specify finders' fees separately) (Includes Due Diligence) Other Expenses (identify) (Expense Reimbursement) s 118,500

OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Total

| a J | b. Enter the difference between the aggregate offering and total expenses furnished in response to Part C — Que proceeds to the issuer." | lestion 4.a. This difference is the "aujusted gross | | s <u>3,357,500</u> |
|--------|--|---|---|-------------------------------|
| . 6 | ndicate below the amount of the adjusted gross proce each of the purposes shown. If the amount for any check the box to the left of the estimate. The total of the proceeds to the issuer set forth in response to Part C | purpose is not known, furnish an estimate and be payments listed must equal the adjusted gross | | |
| • | • | | Payments to Officers, Directors, & Affiliates | Payments to Others |
| | Salaries and fees | | □ s | . 🗆 \$ |
| | Purchase of real estate | | □ s | . 🗆 \$ |
| | Purchase, rental or leasing and installation of machi | inery | | . 🗆 \$ |
| | Construction or leasing of plant buildings and facili | ties | 🗆 s | . 🗆 s |
| | Acquisition of other businesses (including the value offering that may be used in exchange for the assets issuer oursuant to a merger) | e of securities involved in this s or securities of another | s | |
| | Repayment of indebtedness | *************************************** | 🗆 s | - []3 |
| | Working capital | *************************************** | □ s | - \[\sigma_{\cumum} \] |
| | Other (specify): The drilling, testing | g and if warranted, | STHRU D& | $T \square S2,567,370$ |
| | completing and equipping of on | e well to be drilled | C&E | \$ 750,130 |
| | to an approximate total measu | red depth of 8,000 feet, | □ s | _ 🗆 \$ |
| | more or less in Goliad County, | Texas. | | c <u>3,357,500</u> |
| | Total Payments Listed (column totals added) | | | 357,500 |
| | | DIFEDERAL'SIGNATURE | | |
| The | issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to furninformation furnished by the issuer to any non-accr | andersigned duly authorized person. If this notice is the U.S. Securities and Exchange Comm | ce is filed under R ission, upon writ | ule 505, the following |
| Issu | er (Print or Type) | Signature 9 11 1/1 | Date | • |
| Tex | xakoma Operating L.P. | 1000 sque | 9/28/ | 07 |
| Nar | ne of Signer (Print or Type) | Title of Signer (Print of Type)President | of Texako n L.L.C. | ma Exploration |

END

ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)